

MACRO TRENDS

3% ANTICIPATED GROWTH

Through 2019, FMI expects E&C spending to continue to grow at an anticipated 3% annual rate.



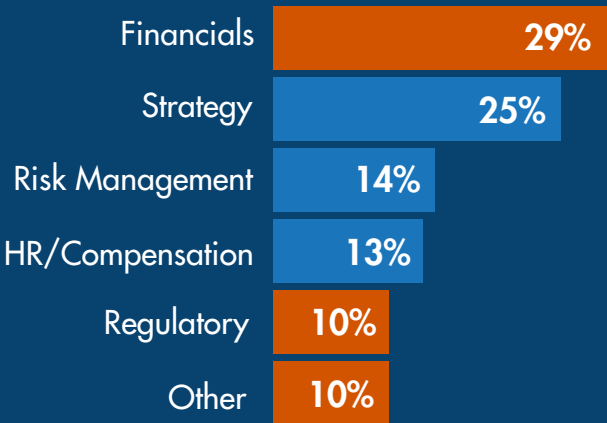
DOUBLED PROFIT MARGINS

In aggregate, operating profit margins for construction firms have nearly doubled over the last four years.



HOW BOARDS SPEND THEIR TIME

TIME SPENT



IDEAL TIME ALLOCATION

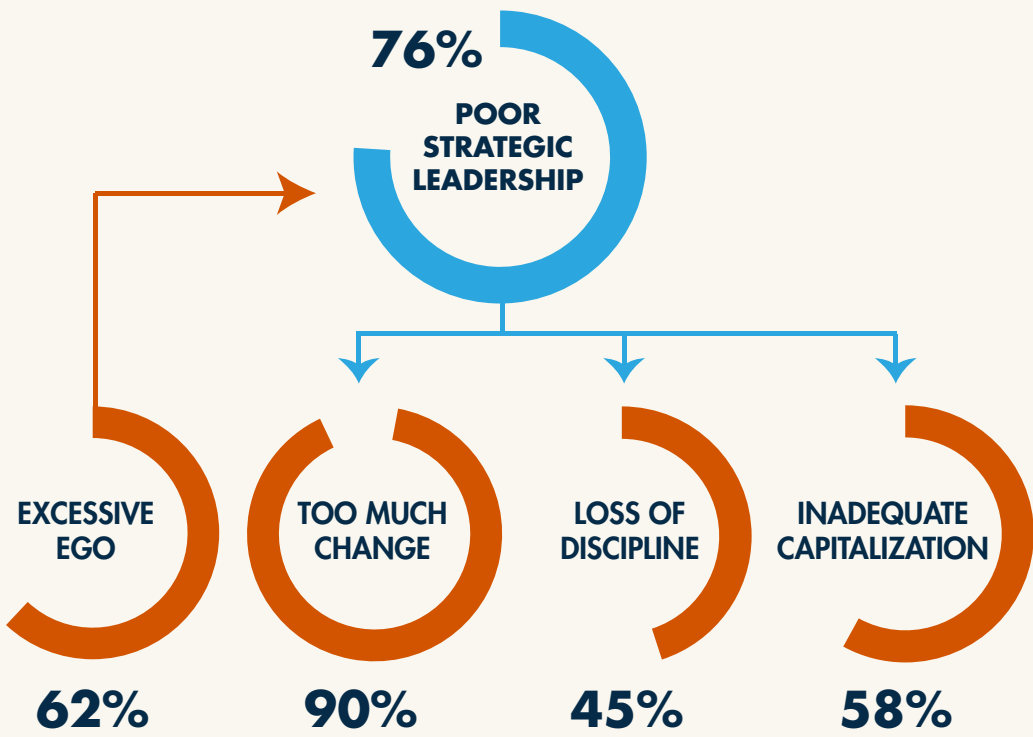


MITIGATING AND MANAGING RISK

The top-three most popular practices used to manage risk today include:



FIVE ROOT CAUSES FOR CONTRACTOR FAILURE



Sources:
 2019 FMI Overview.
 FMI analysis of client and market data.
 The 2019 AGC/FMI Risk Study. February 2019.
 FMI Quarterly, Why Large Contractors Fail - A Fresh Perspective. Q2 2016.